

EXHIBIT F

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February 29, 2008

BY E-MAIL

Frank Gelat, President
Killersound, Inc.
101 First Street, Suite 321
Los Altos, CA 94022

Re: *Universal Music - MGB NA LLC v. Killersound, Inc.*, No. 07 Civ. 8353
(NRB) (S.D.N.Y.) (Our Ref.: UNMU USA TC 07/09178)

CONFIDENTIAL – FOR SETTLEMENT PURPOSES ONLY

Dear Mr. Gelat:

We are writing in response to your letter dated February 22, 2008.

REDACTED

Frank Gelat, President
Killersound, Inc.
February 29, 2008
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Our client has been more than patient with you to date, including by agreeing to multiple extensions of your deadline to answer the complaint in this action, which we commenced in July 2007. Accordingly, if we do not receive your complete, unconditional acceptance of the above terms by **5:00 pm EST, Wednesday, March 5, 2008**, we will vigorously move forward with this case.

This letter is written solely for purposes of compromise and settlement pursuant to Federal Rule of Evidence 408. As such, this letter is written without prejudice to our client's rights, claims and remedies, all which are expressly reserved.

Sincerely,

A handwritten signature in black ink, appearing to read "David Donahue", with a stylized flourish at the end.

David Donahue